

FEATURE SHEET

Excel Add-In

*The capabilities of Excel combined with
the power of Sage Enterprise Intelligence*

sage Enterprise Intelligence



The interface you know, the power you need

The Excel Add-In seamlessly integrates Sage Enterprise Intelligence capabilities into the familiar Excel interface. Dynamic data in real time, with the same level of security as SEI. Create flexible ad-hoc reports by combining data from different departments into a single worksheet, with the ability to drill-down. Create static reports that can be viewed outside of the Add-In, or create and share reports that are automatically refreshed with the latest real-time data. Use the scheduler to control who you share reports with, and when. Define your parameters and let the Add-In take care of the rest.

Over 25 tools to create custom reports, including

Reporting Tree

- Easily create standardized financial reports for complex company structures
- Build company-wide hierarchies comprised of different business units such as departments, cost centers, and regions, and save time by not having to filter through the same information every time you create a report
- Centralized reporting trees, so all users get access to the same information, for more consistent and dependable data analysis

Formula Wizard and Drill-Down

- Simple click and pick functionality
- Custom build your own reporting templates
- Perform mathematical calculations based on parameters through data model selection
- Ability to select all fields or specific fields to include in the drill-down
- See different postings and general transactions

Data Extraction

- Access real-time data from any source
- Select what fields to extract, what filters to apply and how many rows of data to bring in
- Use this with the formula wizard to build dynamic reports
- Create dynamic lists on account codes, products, customers etc.

Duplicator Tool

- Create multiple copies of a report spread across various dimensions, such as company code, cost centers, departments, fiscal period, etc.

Open View

- Get direct access to the views within SEI

Pivot Table

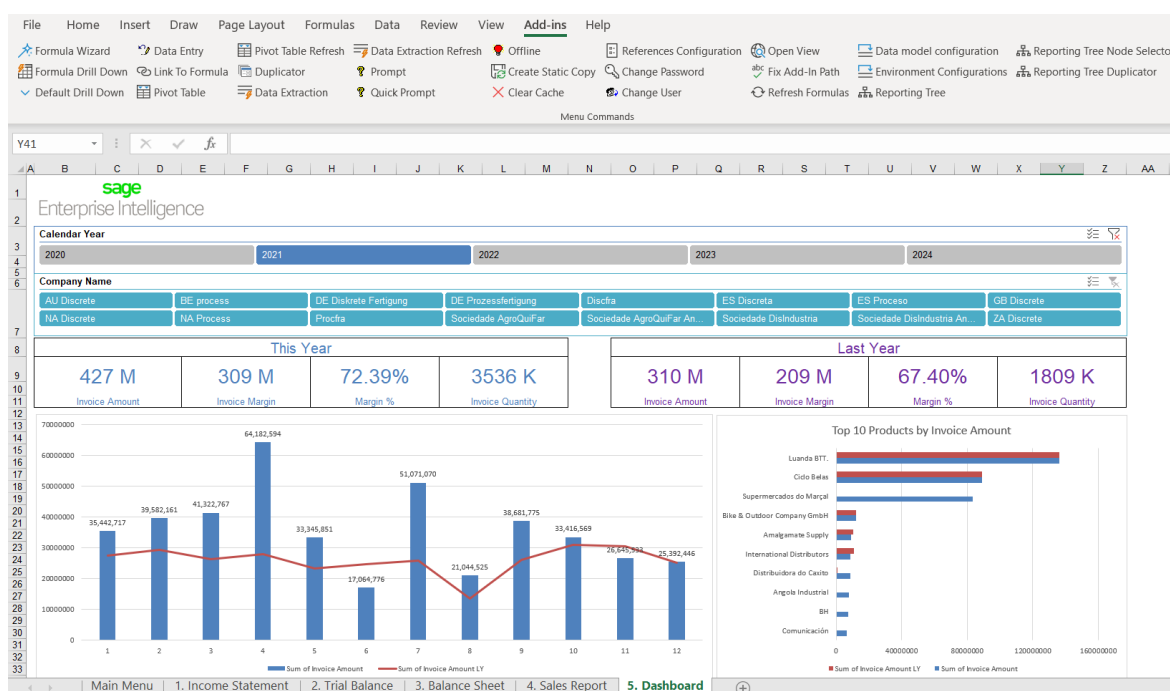
- Store your data in the pivot table and then access it offline to perform the analysis.
- SEI will assist you on what database/tables and fields to include, using the familiar Excel pivot feature

Sharing and Distribution

- Create static copies to share with the team
- Use the SEI scheduler to automate the distribution of reports

Link-To Formula

- Open other application based on the application links defined in SEI
- Connect to an ERP solution, do a web search, track items, and more



KEY FEATURES

Reporting Tree

Formula Wizard

Formula Drill-Down

Data Extraction

Data Extraction Refresh

Link-To Formula

Duplicator Tool

Pivot Table

Sharing and Distribution

Quick Prompt

Open View

Data Entry, and more...

Learn how Sage Enterprise Intelligence can work for your business by visiting us online at infoman-inc.com or by calling 425-673-9299.



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